



Confidential Statement of Bequest Intention

Thank you for choosing to make a generous gift to First Presbyterian Church through your estate plan. Such "legacy gifts" are a way we all can deepen our response to God's grace. Any information you can share through this form provides the church a non-binding record of your bequest intentions.

Name(s): _____

Address: _____

Phone: _____ Email: _____

As part of your estate plan, have you designated your gift to be used by FPC for a specific purpose or as an unrestricted gift?

_____ **Unrestricted Bequest.** My gift is completely unrestricted and can be used for any purpose and over any time period at the discretion of the Session.

_____ **Designated Gift.** I have designated my gift to one or more of the following areas within the church's endowment:

- _____ Unrestricted Endowment
- _____ Worship and Music Ministry
- _____ Discipleship Ministry
- _____ Congregational Life
- _____ Outreach Ministries
- _____ Christian Education Ministry
- _____ Administration of Facilities
- _____ Operating Budget

My gift is either in the form of a Session-designated or a permanent endowment, as follows:

_____ **Session-Designated Fund.** Distributed earnings will be applied to the designated ministry areas unless and until, in the judgment of the Session, the fund principal is best applied to the ministry areas designated.

_____ **Permanent Endowment Fund.** Distributed earnings will be applied to the designated ministry areas and principal will be preserved permanently.

Paisley Heritage Fellowship

By making this gift, you become a member of the Paisley Heritage Fellowship. In an effort to inspire others to make similar gifts, from time to time we list Paisley Heritage members in FPC publications and/or recognize you at events. Please indicate your preference:

- _____ I would like to be listed as a Paisley Heritage Member
- _____ I wish to be an anonymous Paisley Heritage Member



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Optional Information:

All information in this statement of intention does not constitute a legal obligation and will not be legally binding upon you or your heirs or your estate in any way. Further, it is understood that the size of your future gift may be different from the amount or proportion of your estate estimated below. If you make any changes to your estate plans, please notify us so that we may update our records.

Estimate and Type of Bequest. If you are willing to disclose, please provide the information requested below. Check all the means of gifting that apply and estimate the percentage of your estate and/or the value of each gift in today's dollars.

What percent of your estate are you returning to God's work? _____

___ Will: _____

___ Insurance Policy: _____

___ Revocable trust: _____

___ Real Estate (please describe below): _____

___ Charitable Remainder Trust: _____

___ Retirement Plan/IRA: _____

Is your bequest contingent? ___Yes ___No (If yes, please explain):

Note: A contingent bequest comes to FPC only if the other named beneficiaries do not survive you.

Signature(s) _____

Date: _____

For more information, please contact Finance Director Christine Ciacchio at cciacchio@fpcgreensboro.org or 336-478-4750.